



**CONNECT**  
PLAN MANAGEMENT

*your plan, your way*

## WHAT IS NDIS PLAN MANAGEMENT?

Plan Management allows you to engage an independent financial manager to provide practical support and advice regarding your NDIS funding.

Connect Plan Management is a specialist, independent plan manager that can help you manage your NDIS funding.

Plan Management is available to all NDIS participants – you just need to ask for it at your next planning meeting. If Plan Management is included in your NDIS plan, there is no cost to you to work with the Connect Plan team.

We support the  
**ndis**

## SO, WHO ARE WE?

We are a team of people dedicated to making your NDIS experience easier and better.

For many people, the work involved in managing your NDIS plan can be confusing, or takes too much valuable time. Connect Plan Management creates ease and support for anyone responsible for NDIS funding.

We understand just how difficult starting an NDIS plan can be. We've helped many participants, parents and carers navigate this path.



**We take care of your NDIS Plan Management, so that you spend your time taking care of yourself and your loved ones."**

## HOW WE CAN HELP YOU

- Prompt payment of invoices (within 5 business days)
- Advising you on how you can use your NDIS plan
- Keeping you up to date with your spending in your plan
- Being available to talk with you and meet with you
- Offering helpful tips if you're considering a private support worker
- Offering suggestions for potential providers

We ensure you are getting the most from your NDIS funding and creating your plan, your way.

At Connect Plan Management, we have the right people to provide you with excellent service whilst being agile and small enough to offer individualised assistance.



"As a former business owner and a mum of four children, two with disabilities, I understand the difficulties of navigating life's obstacles. I became part of the Connect Plan Management family as a client before joining the team myself.

Connect Plan Management ensure real people, with experience, are available to assist you. I'm available to chat with you about how we can assist you to manage your plan, your way. Please call me to have a conversation about how we can support you."

**Ella Davis**

*Regional Coordinator, Darling Downs & West Moreton*

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## HOW WE ARE DIFFERENT TO OTHER PLAN MANAGERS?

- We are completely independent and do not have any conflicts of interest
- We have deep experience in working with people with disability
- You can talk to us - we are always happy to arrange a meeting with you
- We employ real people from our community who assist you when you need it
- Founded by a Chartered Accountant with more than 10 years experience in the disability sector
- We are growing local networks to assist all Queenslanders, and have a genuine interest in supporting regional communities who find it difficult to access resources

## CONTACT US

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### PRACTICAL

Manage invoices  
Pay your providers  
Track your spending/budget



### SUPPORT

Available to talk with you  
Work with your support team  
Assist with service agreements



### ADVICE

Helping you navigate the NDIS process  
How you can use your NDIS plan  
How to link with service providers